



INTAKE FORM

Name _____ Date _____

Address _____ City _____ State _____ Zip _____

Social Security Number _____ Occupation(s) _____

Work Status _____

Phone (Home) _____ Phone (Cell) _____

Email Address _____

DOB _____ Age _____ Gender _____ Marital Status _____

How did you hear about us? _____

Parent/Guardian/Significant Other

Name _____ Relationship _____

Address _____ City _____ State _____ Zip _____

Occupation(s) _____ Phone (Home) _____ Phone (Cell) _____

Emergency Contact Information

Name _____ Relationship _____

Address _____ City _____ State _____ Zip _____

Occupation(s) _____ Phone (Home) _____ Phone (Cell) _____

Insurance Information

Name of Insured _____

Insurance Carrier _____ Insurance Plan _____

Policy Number _____ Group Number _____

Contact Number _____

Fax Number _____



**PHYSICAL THERAPY
& WELLNESS**

PREVENT. PRESERVE. PROGRESS.

360 Physical Therapy & Wellness
11830 West Market Place Suite D
Fulton, MD 20759
Phone: 301.957.2564
Fax: 301.957.2565

Physician Information

Name of Primary Care Physician _____

Address _____ City _____ State _____ Zip _____

Phone _____ Fax _____

I hereby authorize the insurance carrier listed above to make payments directly to the healthcare provider *360 Physical Therapy & Wellness* and understand that I am financially responsible for all charges incurred that are not fully covered by my insurance. It is my responsibility to notify *360 Physical Therapy & Wellness* of any changes to my insurance plan otherwise I will be responsible for payment.

Name(Print) _____ Date _____

Signature (Patient or
Caregiver) _____



TESTIMONIAL RELEASE FORM

Our patients' success is the biggest indicator of our success. At *360 Physical Therapy & Wellness* we use images and video to teach our patients and to educate ourselves. We would love to share your success story with others who experience challenges and limitations to motivate and teach them about our methods. We utilize a combination of images and video that highlight challenges, treatments, and outcomes. That being said, please let us know if we can have your permission to record and use part or all of our treatment sessions and/or possibly writing a testimonial for our clinic.

360 Physical Therapy & Wellness may use photographs, audio and video recordings for the following purposes:

- Educational Materials including Live & On-line Training
- Patient Education & Counseling
- Conference Presentations
- Marketing Materials
- Sales & Profits Endeavors

I hereby grant 360 Physical Therapy & Wellness the irrevocable right and permission to utilize photo and video recordings of me on their business and other websites, promotional flyers, educational materials, derivative works, or any other similar purposes without any compensation. I agree that any and all aforementioned materials and products may be utilized on their website and that I may be identified by name (or title). I acknowledge that all products including but not limited to photographs, videos, edited and unedited images or portraits, audio and video recordings will remain the property of 360 Physical Therapy & Wellness. I waive the right to approve any final product.

I have been informed that I can revoke this consent with written request and that any further active use of said photographs, audio and video recordings will be discontinued thereafter. However, I understand that 360 Physical Therapy & Wellness cannot control how any or all of these materials may be distributed or used by others.

I understand that the aforementioned items cannot be restricted from use/disclosure, payment or operations.

By signing this form, I acknowledge complete and thorough understanding of all terms within this release and that I am bound hereby. I hereby release and acquit forever 360 Physical Therapy & Wellness, all of its current and former employees, trustees, agents, and officers from any and all claims, rights, damages, demands, liabilities, and charges that may arise in direct or indirect connection with the use and or distribution of said photographs, audio and video recordings, including but not limited to any claims of invasion of privacy, appropriation of likeness or defamation.

Name (Print) _____

Signature _____ Date _____

If this release is obtained from a minor under the age of eighteen years, signature of a parent or guardian is also required.

Name (Parent) _____

Signature _____ Date _____



AUTHORIZATION FOR RELEASE OF INFORMATION

Authorization is not required for the Use or Disclosure of Information Related to Treatment, Payment, Healthcare Operations or if Required by Law or Rules
HIPAA 143a-Authorization for Release of PHI 10-28-08

I. Patient Name _____
(Last) (First) (Middle)

II. Date of Birth _____ Social Security Number _____

III. Permanent Address _____
City _____ State _____ Zip _____

IV. I, the undersigned, hereby authorize release information of the following information (Please Check One):
_____ All Physical Therapy Records _____ Treatment Of (Specify Condition): _____
_____ Treatment Received on the Following Dates: from: _____ to: _____
Other (Please Describe): _____

V. Release:

I hereby authorize the release of any necessary and pertinent information including evaluations, assessments, progress notes, daily notes to my insurance company or their representative for the payment of my insurance claim for physical therapy services rendered by 360 Physical Therapy & Wellness.

VI. Assignment of Benefits Statement (See Form Attached):

I authorize my insurance carrier to pay the claim for physical therapy services directly to provider, namely **360 Physical Therapy & Wellness, 11830 W. Market Place Suite D, Fulton, MD, 20759.**

VII. Agreement of Payment & Copayment:

I understand that 360 Physical Therapy & Wellness will attempt to obtain as much reimbursement for care provided through my insurance provider as possible. If for any reason 360 Physical Therapy & Wellness is unable to receive reimbursement from my insurance company, I acknowledge my responsibility for any portion of the bill for physical therapy services that was not covered.

I, _____, understand that most insurances have co-payments or co-insurances which are collected at time of service per each visit. I acknowledge my responsibility for understanding my specific insurance plan and the exact percentage of the bill that I am liable for. I understand that co-payments and co-insurances are collected at each visit and that it is illegal for 360 Physical Therapy & Wellness to waive them. Failure to pay at the time of visit can result in credit reporting, account being sent to collections, and further legal action. It is my responsibility to notify 360 Physical Therapy & Wellness of any changes to my insurance policy in order to ensure billing accuracy.



ASSIGNMENT OF BENEFITS

Patient Name: _____

Insurance Policy #: _____

Insured Name: _____ Date of Birth _____

Your relationship to the Insured: Parent Spouse Other: _____

Claim # _____

I hereby instruct and direct _____ insurance company to pay by check made out and mailed to:

**360 Physical Therapy & Wellness
11830 West Market Place Suite D
Fulton, MD 20759
Phone: 301.957.2564
Fax: 301.957.2565**

If my/this current policy prohibits direct payment to doctor, I hereby also instruct and direct you to make out the check to me and **mail it to the above address** for the professional or medical expense benefits allowable, and otherwise payable to me under my current insurance policy as payment toward the total charges for the professional services rendered.

This is a direct assignment of my rights and benefits under this policy.

This payment will not exceed my indebtedness to the above-mentioned assignee, and I have agreed to pay, in a current manner, any balance of said professional service charges over and above this insurance payment.

(Check each box and sign at the bottom)

- A photocopy of this Assignment shall be considered as effective and valid as the original.
- I authorize the release of any medical or other information pertinent to my case to any insurance company, adjuster, or attorney involved in this case for the purpose of processing claims and securing payment of benefits.
- I authorize the use of this signature on all insurance submissions.
- I authorize 360 Physical Therapy & Wellness to deposit checks made in my name.
- I authorize 360 Physical Therapy & Wellness to initiate a complaint to the Insurance Commissioner for any reason on my behalf.
- I understand that I am financially responsible for all charges whether or not paid by insurance.

Dated this _____ day of _____, 20_____.

Signature of Policyholder

Witness

Signature of Claimant, if other than Policyholder



PRE-EXAMINATION FORM

Name _____ Date _____

Age _____ Height _____ Weight _____ Sex (Male / Female)

Occupation _____ Working (YES / NO)

Are you currently experiencing pain? (YES / NO) Location(s) _____

How long have you had pain? _____ Have you experienced this before? (YES / NO)

On a scale of "0" to "10" where 0 = no pain and 10 = worst pain imaginable, please circle **ONE** NUMBER

0 1 2 3 4 6 7 8 9 10

Please list your current active medications and dosage:

Medical History (Please Circle All That Apply):

- | | | | |
|-------------------------------|----------------------|-------------------------|--------------------|
| Abnormal Bleeding | Anemia | Artificial Heart Valve | Cancer |
| Diabetes | Emphysema | Fainting | Glaucoma |
| Heart Murmur | High Blood Pressure | | Hepatitis (A B C) |
| Liver Disease | Pacemaker | Shingles | Stroke / TIA |
| Ulcers | Asthma | Difficulty Breathing | Arthritis |
| Heart Defect | Heart Failure | Epilepsy | Headaches |
| Heart Attack | HIV/AIDS | Coronary Artery Disease | Joint Replacement |
| Renal Disease | Rheumatoid Arthritis | | Sinus Problems |
| Sexually Transmitted Diseases | | Thyroid Disease | Sickle Cell Anemia |

Other: _____



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Please list any surgeries and their respective dates:

Terms of Service:

I, the undersigned, certify that I have insurance coverage, and assign directly to 360 Physical Therapy & Wellness all insurance benefits, if any otherwise payable to me for services rendered. I consent to the diagnostic procedures and treatment by the physical therapist necessary to treat my condition(s). I acknowledge that the information provided is accurate and to the best of my knowledge and that this information will be held under the strictest confidence under HIPAA regulations.

Name (Patient) _____

Name (Parent / Guardian, if applicable) _____

Signature _____ Date _____